NAME OF THE ISSUER: INFOLLION RESEARCH SERVICES LIMITED

Sr. No	Particulars	Remarks
1	**Type of Offer (IPO/FPO)**	Initial Public Offer (IPO) on SME Platform
2	**Offer size (Rs Crore)**	Rs. 21.45 Cr.
3	**Grade of offer along with name of the rating agency**	NA as the offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018.
4	**Subscription level (number of times). If the offer was undersubscribed, please clarify how the funds were arranged.**	Offer was oversubscribed by 257.12 times (after technical rejections and excluding anchor investor portion)
5	**QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements), 2015)**	
	a) allotment in the issue	48.65%
	b) at the end of the 1st Quarter immediately after the Listing of the Issue	2.56%
	c) at the end of 1st FY*	3.36%
	d) at the end of 2nd FY**	8.56%
	e) at the end of 3rd FY***	10.80%
6	**Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)**	

(Rs. in Lakhs)

Parameters	1st FY*	2nd FY**	3rd FY***
Income from operations	5174.83	7730.32	10,031.97
Net Profit for the period	856.80	1244.15	1,271.90
Paid-up equity share capital	969.09	969.70	970.68
Reserves excluding revaluation reserves	3169.51	4435.66	5,762.79

7	**Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations,2011) or: infrequently traded/ delisted/ suspended by any stock exchange, etc.)**	
	a) at the end of 1st FY*	Frequently Traded
	b) at the end of 2nd FY**	Frequently Traded
	c) at the end of 3rd FY***	Frequently Traded
8	**Change, if any, in directors of issuer from the disclosures in the offer document (See regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)**	
	a) at the end of 1st FY*	Yes, one appointment of Mr. Ravi Kumar as Independent Director of the Company was made and one change in designation of Munish Bansal from the Independent Director to Non-Executive Non-Independent Director of the company.
	b) at the end of 2nd FY**	Nil
	c) at the end of 3rd FY***	Nil
9	**Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) ,2015)**	
	a) as disclosed in the Offer Documents	NA
	b) Actual Implementation	NA
	c) Reason for delay in Implementation, if any	NA
10	**Status of utilization of issue proceeds (as submitted to stock exchanges under (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)**	
	a) as disclosed in the Offer Documents	

Sr. no	Particulars	Amount In Lakhs
1	Expansion of current service line in US and Western Europe regions	489.49
2	Pex-Panel- Adding new categories of freelancers	408.00
3	Technology Development	352.51
4	General Corporate Purposes	414.17
5	Issues Expenses	159.51
	Total	**1,823.68**

	b) Actual Utilization	The issuer has informed the exchange vide its filling for the period ended on 31.03.2025 Under

HOLANI CONSULTANTS PVT. LTD. JAIPUR

Sr. No	Particulars	Remarks
		Regulation 32 of SEBI (LODR), 2015 that Issuer has fully utilised issue proceeds in accordance with stated objects of the issue as disclosed in offer document.
	c) Reason for deviation, if any	NA
11	**Comments of monitoring agency, if applicable (See Regulation 262 of SEBI (ICDR) Regulations, 2018).**	NA
12	**Price Related Data**	
	Issue Price (Rs.)	Rs. 82/-

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue*			As at the end of 2nd FY after the listing of the issue**			As at the end of 3rd FY after the listing of the issue***		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	198.55	186.15	193.30	191.45	291.00	153.00	460.30	529.95	184.00	285.65	575.00	240.00
Index (of the Designated Stock Exchange): NIFTY 50	18634.55	19331.80	19611.05	22326.90	22526.60	17312.75	23,519.35	26,277.35	22,331.40	22,508.75	26,373.20	21,743.65
Sectorial Index (mention the index that has been considered and reasons for considering the same)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

13	Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons or the same may be indicated):

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (9) (K) of Schedule VI to SEBI (ICDR) Regulations, 2018)	At the end of 1st FY*	At the end of 2nd FY**	At the end of 3rd FY***
Basic EPS	Issuer (Basic)	7.74	9.02	12.84	13.11
	Issuer (Diluted)	7.74	9.02	12.83	13.10
	Peer Group: #	NA	NA	NA	NA
P/E (On EPS)	Issuer (Basic)	10.59	20.76	35.85	21.79
	Issuer (Diluted)	10.59	20.76	35.88	21.81
	Peer Group: #	NA	NA	NA	NA
RoNW (%)	Issuer	34.85%	20.70%	23.02%	18.89%
	Peer Group: #	NA	NA	NA	NA
NAV per Share	Issuer:	21.44	42.71	55.74	69.37
	Peer Group: #	NA	NA	NA	NA
14	**Any other material information**	NA			

Notes: *Since the shares of company were listed on June 08, 2023.*

** We are considering March 31, 2024 as the 1st Financial Year.*
*** March 31, 2025 considered as the 2nd Financial Year.*
**** March 31, 2026 considered as the 3rd Financial Year.*
**Closing Price date considered March 31, 2024 for calculating the P/E ratio is taken from the NSE Emerge Website.*
**If the Scrips do not trade on the March 31, 2024, then the Preceding date is considered for calculating the P/E ratio.*
*** Closing Price date considered March 31, 2025, for calculating the P/E ratio is taken from the NSE Emerge Website.*
***If the Scrips do not trade on March 31, 2025, then the Preceding date is considered for calculating the P/E ratio.*
**** Closing Price date considered March 31, 2026, for calculating the P/E ratio is taken from the NSE Emerge Website.*
****If the Scrips do not trade on March 31, 2026, then the Preceding date is considered for calculating the P/E ratio.*

#There are no listed peer group comparable companies.

HOLANI CONSULTANTS PVT. LTD. JAIPUR

Date: November 19, 2026